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UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MONTANA

In re)	Case No. 2:22-bk-20132-BPH
)	
MONTANA TUNNELS MINING, INC.)	
)	
)	
Debtor.)	
)	
)	

UNITED STATES TRUSTEE’S CONSENT

Pursuant to the Court’s Order dated August 29, 2023 (Dkt. No. 73), the Acting United States Trustee (“UST”), by and through counsel, hereby files this Consent notifying the Court that the UST has reviewed the Second Amended Disclosure Statement and Second Amended Plan and that these documents appear to correct the inconsistencies and deficiencies the UST raised with Debtor’s counsel. It is the UST’s understanding that the Second Amended Plan also incorporates changes with respect to the “Effective Date” under the Plan based upon Debtor’s negotiations with the Montana Department of Environmental Quality.

Dated: September 5, 2023

GREGORY M. GARVIN
ACTING UNITED STATES TRUSTEE, REGION 18

By: /s/ Brett R. Cahoon
BRETT R. CAHOON